

SOFTPRO HOSTED



FULLY CUSTOMIZABLE AND CONFIGURABLE FOR YOUR SPECIFIC NEEDS. SOFTPRO HOSTED SOFTWARE IS A ROBUST SOLUTION WITHOUT THE OVERHEAD IT COSTS TO HOST THE APPLICATION YOURSELF.

SoftPro Hosted easily and securely handles the hosting and backups of your data, so that you don't have to take on the expenses of having to host and manage it yourself.

SoftPro Hosted Services

CLOSING, TITLE AND ESCROW PRODUCTION

Fully automated program for every phase of the closing, title and escrow process.

AUTOMATION

Automate processes that are repetitive and time consuming.

ACCOUNTING

Manage and reconcile one or multiple trust accounts.

1099-S SUBMISSION

Make 1099 submission more efficient.

DOCUMENT SCANNING AND ATTACHMENTS

Unclutter your filing cabinets by digitizing your documents.

CUSTOM DOCUMENTS AND REPORTS

Create your own custom documents and reports.

REPORTING

Stay engaged with robust reporting.

INTEGRATED PARTNERS

Order closing, title and escrow services directly from your SoftPro software.



CLOSING, TITLE AND ESCROW PRODUCTION

FULLY AUTOMATED PROGRAM FOR EVERY PHASE OF THE CLOSING, TITLE AND ESCROW PROCESS.

Manage the entire process from order entry through final title policy and all post closing activities and take advantage of the most robust library of closing, title and escrow documents in the industry. In addition, you can automate certain tasks that would normally be done manually and create automated processes for greater quality, consistency and productivity.

- One time data entry to complete title commitment, Title Policy, HUD-1, CSS or CD
- Create unlimited templates to prepopulate your orders with commonly used data like contacts, lender fees and subdivision information
- Flexible receipting and disbursing
- Out-of-the-box State and Federal Closing, Title and Escrow document packages
- Auto-calculation of transfer taxes, recording fees and title insurance premiums
- Look up tables providing quick and easy access to repetitive information
- One click access to online knowledge base
- Automation
- Commercial features and settlement statements
- Robust task management and reporting

- Multiple loans, CD's, CSS's, and HUD-1's in a single order
- Multiple CD, CSS, and HUD-1 lines
- Multiple properties within one order
- Customizable screens
- Construction disbursing
- Ability to reconcile multiple accounts simultaneously
- Document, order, and transaction history log
- Sub-escrow funding
- Easily manage all contacts in an order
- Manage branches separately with collective reporting
- Multiple Invoices
- Multiple earnest money deposits
- Multiple Parcel & Map ID's
- Rent schedules
- Centralized administration of permissions and configuration

- Customizable drop-down lists for specific reporting
- Customizable workflow
- Ability to hyperlink to supporting documents
- Electronic document annotation
- Ability to watermark documents
- Print, email and save document revisions simultaneously
- Active Directory integration
- Ability to associate buyers/sellers to a specific property and provide individual statements
- Auto-locking of order data
- Escrow instructions
- Access anywhere, no need for an IT department
- Ability to create ALTA Buyer/Seller Statements
- Automate manual processes

Add ons:

- Secure transaction communication portal -ClosingsLIVE
- Web order Entry



MANAGE AND RECONCILE ONE OR MULTIPLE TRUST ACCOUNTS.

Automatically compile data from orders and maintain all transactions including deposits and checks that are active, voided, pending, or held. You can also quickly search for specific ledgers or transactions, as well as print checks and a variety of reports to assist in reconciliation and auditing procedures. You can manage and track the disbursement of construction draws as well as track interest credits associated with Interest Bearing Accounts (IBA).

- Comprehensive trust account reporting; general, daily, monthly and 3-way reconciliation reports
- Balance by ledger as well as running account balance
- · Check printing

- Interest bearing account functionality
- Construction draw disbursements
- Disburse transferred funds
- Comprehensive revenue reporting and disbursing
- Ability to store outgoing wire information for all parties involved in the transaction
- Escheatment reporting
- Permission-based

Add ons:

- Clearing of bank transactions
- Positive Pay
- SoftPro Daily or Monthly Reconciliation Services



1099-S SUBMISSION

MAKE 1099 SUBMISSION MORE EFFICIENT.

Automate the preparation of 1099-S records for submission to the IRS and eliminate the need for pre-printed carbon 1099-S forms. You can store all your 1099-S data throughout the year and enter the 1099-S data directly into the program. The data is automatically sent directly from your closing, title and escrow production module. The system automatically notifies you of any discrepancies in the file while you are working on the closing.

- 1099-S record management (search, report, view)
- Exception reporting for missing or erroneous information as well as for active submissions
- Data import/export to 1099-S management module with no need to rekey 1099-S data
- Warnings in your order to fix 1099 errors
- · Auto-export of 1099 data

 Electronic submission to IRS FIRE site



You can view a list of system requirements for using SoftPro Hosted by visiting https://www.softprocorp.com/softprosystem-requirements-hosted/ or by scanning the QR code to the right.



DOCUMENT SCANNING AND ATTACHMENTS

UNCLUTTER YOUR FILING CABINETS BY DIGITIZING YOUR DOCUMENTS.

Easily attach documents of any type with SoftPro's drag and drop functionality. In addition, our SPImage scanning module provides you with a barcode functionality, allowing your scanned images to be attached directly to your ProForm orders. Also, our annotation feature allows you to quickly and easily mark up your PDF documents.

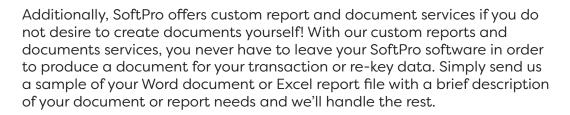
- Built-in document repository accessible from order to store images and documents
- Barcode scanning to push documents from Scanner to document repository in file
- Drag and drop documents, images, emails, etc.
- Annotate and markup documents
- Organize documents in folders
- Specify permissions for secure documents/folders
- Archive documents after a specified period of time
- Automatically complete tasks upon document creation



CUSTOM DOCUMENTS AND REPORTS

CREATE YOUR OWN CUSTOM DOCUMENTS.

You have the ability to create your own custom HTML or Microsoft Word documents, called ReadyDocs. These custom documents can be imported into your SoftPro software and added to your own document trees. With the optional ProDesign module, you can easily facilitate the testing and coding efforts of these documents by developing and testing with the click of your mouse from within the software.



- Create custom documents yourself or use our services to help you create custom documents
- Multiple custom document formats
- Unlimited custom fields for document use



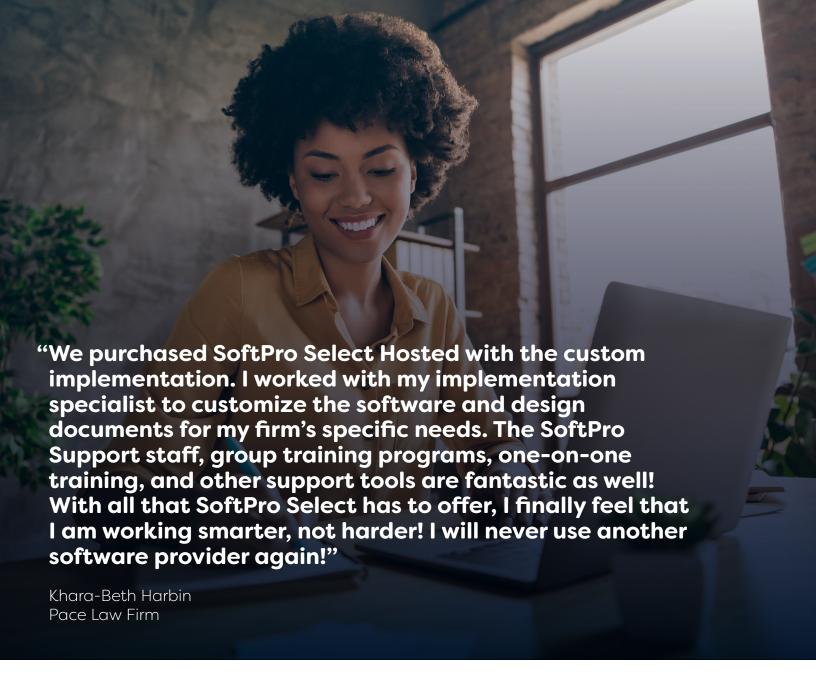
REPORTING

STAY ENGAGED WITH ROBUST REPORTING.

Run reports on any data by taking advantage of 100+ canned reports or create your own.

- Crystal reports custom and out of the box
- Export reports to Excel
- Create ad-hoc reports
- Ability to generate reports on all data fields
- Ability to automate running reports





INTEGRATED PARTNERS

ORDER CLOSING, TITLE AND ESCROW SERVICES DIRECTLY FROM YOUR SOFTPRO SOFTWARE.

When you order products and services through SoftPro's integrated vendor portal SoftPro 360, the information needed to place your orders automatically transfers from your SoftPro files — eliminating the need for paper order forms, dual entry, faxes, emails and reducing the potential for error.

 Order closing, title and escrow services directly from your software: e-recording, lien release, shipping, notary, underwriters, and more

See our full list of integrated partners at www.softprocorp.com/360



Ready to streamline your closing, title and escrow process?

Contact us at 800.848.0143

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